

USING A SECURITY GIFT TO BUILD GOD'S KINGDOM



Please complete the form below and return it to The Orchard Foundation. The bottom portion of the form contains transfer instructions to be given to your broker.

Please call (888) 689-6300 or email (steward@theorchard.org) if you have any questions.

We highly recommend that you consult with your tax advisor to consider tax implications of this gift.

Named owner of the security: _____

Address of owner: _____

Phone number: _____ Email address: _____

Name of the security: _____

Number of shares: _____

(Attach a separate sheet if necessary)

This gift will fund a charitable account at The Orchard Foundation.

Please check account type:

Donor Advised Fund Charitable Gift Annuity Charitable Trust Endowment

This is a direct gift to a charity. Provide the name and address of charity:

Designation (if any): _____

Please process this gift as anonymous to the charity

Signature _____



Please provide the following information to your broker for electronic transfer of securities:

Merrill Lynch, Pierce, Fenner & Smith Inc. NY3-360-08-00 360 Hamilton Ave., 8 th Floor White Plains, NY 10601 (800) 883-1074 Attn: Lucille Conklin	Account # = Phone 888-689-6300, ask for Gift Processor Account name = The Orchard Foundation Gift Account DTC # = 8862 EIN for The Orchard Foundation = 84-1466105
---	---

If you are transferring a mutual fund electronically, please instruct your broker to call Lucille Conklin at Merrill Lynch (800-883-1074) and ask for the mutual fund's house number at Merrill Lynch.

Helping God's People Use God's Resources to Fulfill God's Calling