

Privacy Policy

The Orchard Foundation considers protection and confidentiality of personal information essential. This privacy policy describes how we use and protect the personal information you provide.

What Information Do We Collect?

We collect personally identifiable information, including your name, physical address, telephone numbers, birth date, social security number, driver's license number, and email addresses. We may also collect personal financial information, such as your bank account information, tax returns, investment account information, investment preferences and other financial records. We collect this information from forms you complete, including applications and questionnaires.

What Information Do We Use?

We consider personally identifiable and financial information confidential, and use it only in providing the services we offer. Such information is used, for example, to establish investment accounts, make payments to annuitants and beneficiaries, prepare tax returns, and issue K-1s. We may also use your information to customize, measure and improve our services and tell you about other products and services we can offer based on your preferences.

What Information Do We Share?

We never sell your personal information. We will only share your personal information with affiliates and third parties that provide services to The Orchard Foundation such as processing payments, managing your investments, or preparing tax returns. We also provide information to third parties to whom you donate through us. These companies are authorized to use your personal information only as necessary to provide these services.

You may be subject to the privacy policies of third parties when you have directed The Orchard Foundation to work with third parties. We are not responsible for the use and dissemination of your information by those third-party service providers.

We may also disclose your personal information as required by law; when we believe in good faith that disclosure is necessary to protect our rights, your safety or the safety of others; and to any other third party with your prior consent to do so.

How Is Information Secured?

We restrict access to your information to the extent necessary to provide products or services to you. We maintain a combination of physical, electronic and procedural safeguards to guard your information. We retain personal information only until no longer needed for business, tax, or legal purposes.

How Can Information Sharing Be Limited?

Federal law gives you the right to limit information provided to our affiliates in order to market to you. You also have the right to limit sharing of information to non-affiliates in order to market to you. You may request these limitations at any time by contacting us.

Contact Information

For questions or comments about this Privacy Policy, you may contact us by email at steward@theorchard.org, or by sending postal mail to:
The Orchard Foundation, 8595 Explorer Drive, Colorado Springs, CO 80920



A Ministry of The Christian and Missionary Alliance