



# Charitable Remainder Trust

## A Flexible Solution to Fit Your Situation

A charitable remainder trust (CRT) offers you great flexibility in your stewardship planning. The CRT solution can provide investment of your assets and make payments to you (or those you designate) at regular intervals, providing a supplementary income. At the end of the trust term, the remaining balance goes to the ministry or ministries you choose. You have many options regarding recipients and payments.

### A charitable remainder trust enables you to:

- Give a gift that qualifies for a partial charitable tax deduction
- Receive income at regular intervals
- Name multiple beneficiaries to receive regular income payments
- Choose from various investment model options
- Reduce estate taxes and avoid capital gains tax
- Keep the specifics of your CRT confidential
- Distribute inheritance to your heirs gradually rather than all at once
- Protect your CRT assets from being probated

### What are the benefits of a charitable remainder trust through The Orchard Foundation?

The Orchard Foundation will assist you with your stewardship goals as you use the resources God has given you to provide for yourself, your family and the work of the Kingdom. The Orchard Foundation can serve as trustee, managing your CRT with your input, freeing you from an administrative burden and ensuring that you receive the maximum benefits for which you qualify.

### What You Can Expect from The Orchard Foundation

- Integrity
- Client-Focused Service
- Excellence

### For more information, contact The Orchard Foundation:

**Toll Free:** (888) 689-6300 | **Toll Call:** (719) 268-7200

**Email:** [steward@theorchard.org](mailto:steward@theorchard.org) | **Website:** [www.Inspire-Giving.com](http://www.Inspire-Giving.com)

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Minimum opening balances apply. Per IRS regulations, gifts to CRTs are irrevocable. 01/2014

Helping God's People Use God's Resources to Fulfill God's Calling

A Ministry of The Christian and Missionary Alliance